

Commonwealth of Virginia
Department of Professional and Occupational Regulation
9960 Mayland Drive, Suite 400
Richmond, Virginia 23233
(804) 367- 0010/ 8552
www.dpor.virginia.gov



Cemetery Board
NEW TRUSTEE/TRANSFER OF FUNDS NOTIFICATION FORM

- ❖ A COPY OF ALL NOTIFICATIONS MADE PURSUANT TO § 54.1-2337 OF THE *CODE OF VIRGINIA* MUST ACCOMPANY THIS FORM.
- ❖ NEW TRUSTEES THAT ARE NOT A VIRGINIA TRUST COMPANY OR TRUST SUBSIDIARY OR FEDERALLY INSURED BANK OR SAVINGS INSTITUTION DOING BUSINESS IN THE COMMONWEALTH OF VIRGINIA MUST SUBMIT A TRUSTEE APPROVAL APPLICATION TO THE VIRGINIA CEMETERY BOARD PRIOR TO THE TRANSFER OF FUNDS.

1. Cemetery Company Name _____
Enter the company name as it appears on the license.
2. VA Cemetery Company License No. _____
3. Type of Trust
Perpetual Care Preneed
4. Name of Current Trustee _____
5. Current Trustee's Address _____
City, State, Zip Code _____
6. Name of New Trustee _____
7. New Trustee's Address _____
City, State, Zip Code _____
8. New Trustee Contact Person _____
9. New Trustee Contact Person's Title _____
10. Telephone & Facsimile Numbers () - () -
Telephone Facsimile

11. _____
Trustee's Signature Date

12. I, the undersigned, certify that the foregoing statements and answers are true, and I have not suppressed any information that might affect the Board's decision to approve this application. I also certify that the notifications required by § 54.1-2337 of the *Code of Virginia* have been made.

Signature of Officer, Director or Compliance Agent Date

APPLICATIONS AND SIGNATURES MUST BE ORIGINAL. FACSIMILE TRANSMISSIONS AND COPIES WILL NOT BE ACCEPTED.